

Finish Mocks for first iteration

Collect feedback from other PMs and interested people.

Major changes not directly to the charts:

- re-organizing tabs to Charts / Boxes / Graph (currently team graph) / AI Summary / Callibration
- Charts are being put in a box, that has an obvious minimize button at the top right
 - when minimized, the box only contains the tabs

Mocks

Default view, showing the same info as the current view with the two Donuts, needing less vertical space:

Properties [🔗](#) [🗑️](#) [🔑](#)

Done

--- Set priority

Assign

Set estimate

Labels

Design +

Cycle

Cycle 25

Project

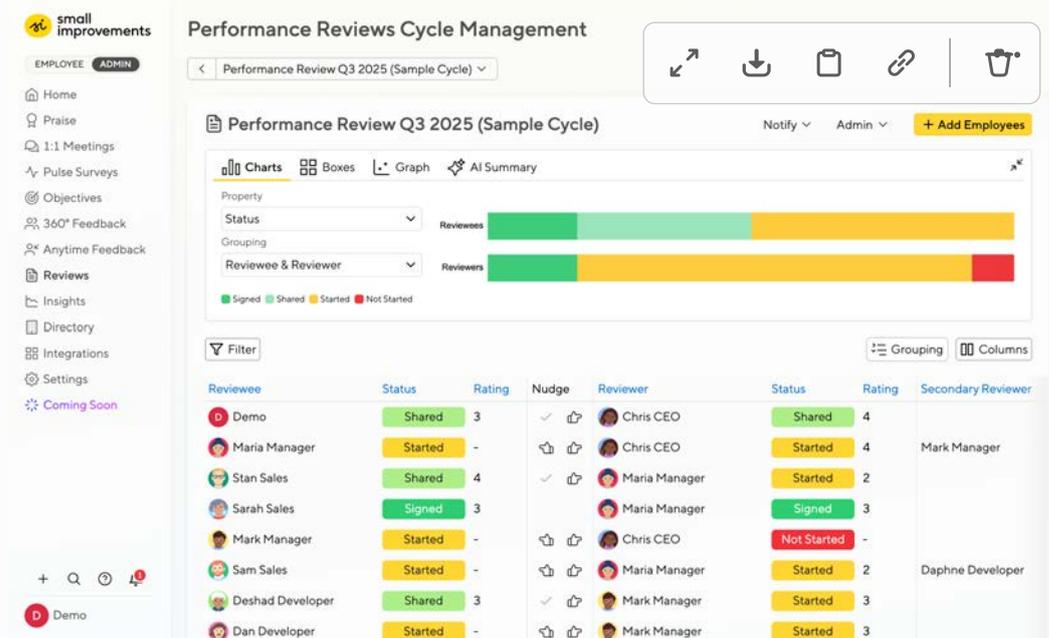
📊 New graphs that react table

Milestone

Set milestone

Related

Support user-fields Division



When selecting a grouping a stacked line graph is used.

- I noticed that bar charts scale very badly with more than 7 items, the labels just do not fit



Settings Coming Soon

Filter Grouping Columns

Reviewee	Status	Rating	Nudge	Reviewer	Status	Rating	Secondary Reviewer
Demo	Shared	3	✓	Chris CEO	Shared	4	
Maria Manager	Started	-	✓	Chris CEO	Started	4	Mark Manager
Stan Sales	Shared	4	✓	Maria Manager	Started	2	
Sarah Sales	Signed	3		Maria Manager	Signed	3	
Mark Manager	Started	-	✓	Chris CEO	Not Started	-	
Sam Sales	Started	-	✓	Maria Manager	Started	2	Daphne Developer

When displaying a rating without grouping, distribution seems the most useful. Here a normal bar chart seems most useful:



grouping numerical values, we show the average in a line chart instead of the distribution:

When



Activity

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 timur created the issue · 5d ago

 sebastian 5d ago

@timur I'm wondering how we want to handle multi-cycle selection! Would the data still flow into the chart, but just take multiple cycles into account? 🤔 We could start with that and see if we run into any issues with this naive approach.

 timur 5d ago (edited)

Good question! Currently, we do not show anything there when selecting multiple cycles, so for the MVP, not showing anything would be good enough 😊

If it's not much additional work, we could do as you suggested. We could then offer "cycles" as a grouping, like in the table, and you should be able to e.g. compare ratings in different cycles, or am I missing something?

 sebastian 5d ago

for the MVP, not showing anything would be good enough

Yeah, we could definitely start with that! We can still leave the new chart component open to handle multiple cycles in the future (as far as feasible).

 Leave a reply...



 timur 4d ago

cc @miranda @per sorry did not notice you, probably of interest, if you got any remarks

 per 2d ago

In general I like it, and agree to all the assumptions and defaults, and we should get started like this.

The main challenge I still see is that SI should look "easy" by default also to an evaluator or casual admin, and in a demo call. So for a second iteration, I wonder how we can make the selection and grouping less dominant (while of course still visible somehow). Does it have to be using so much space on the left, or could it be somehow attached to the top right as well (and expand on hover for

instance)

Also, I get it that for some charts the horizontal bars are more advantageous, especially for status this makes sense, but for others like "average ratings" I believe it's better to make them vertical, even if it means the charts require more vertical space.

We shouldn't worry that larger companies have too many departments, for them we should implement SI-1176 Support user-fields Division, Group, Function, Entity instead 😊

 timur 23h ago

Grouping selection: I am also struggling with the appearance of the dropdowns. I did experiment with just having one dropdown, that then has dropdowns in it or is nested. It would look like the column selection or the grouping selection: one button (dropdown) opening a config modal. The button could then signify the status like the grouping button. It just was not very nice (yet?), complex and the discoverability was bad. That is why I opted for the simple select elements that won't be expensive to build and not much sunk cost when we add a different UX in the next iteration.

Bar Charts: the departments are one thing, but I think we want to keep it flexible, so it could also be a valid use case to have e.g. reviewers there – then we would have names and could not fit more than 5 bars or something. Which can make total sense if you e.g. filter for a team and want to see 20 people with their bars. The vertical bar charts are just very difficult to make responsive for a flexible amount of bars.

But @sebastian also mentioned that tilting the bars in the current library is just a single flag, so we could also make that an option for the user, or tilt them at a threshold automatically.



 per 22h ago (edited)

Maybe a one-liner sentence could work? Like "Showing the 'status' chart, grouped by 'department.'"? The words in parantheses would be dropdowns then. This wouldn't use *too* much space, could be subtle initially, and then be made fairly visible when hovering over the chart component?

 timur 22h ago

That is an interesting idea, I will experiment with it.

But we are also planning to have subgrouping (one more thing to chose) and you I would not know how to pick reviewer / reviewee side ... I'll do some more circles around it, it's tricky



Leave a reply...



-  per added related issue SI-1176 Support user-fields Division, Group... · 2d ago
-  sebastian added label • Design · 2d ago
-  timur moved from In Progress to Done · 2d ago

Leave a comment...

